

## IV Nutritional Therapy Setup Consultation Intake Information:

Date: \_\_\_\_\_

Clinic Name:		<del></del>
Address:		
City, State, Zip:		<del></del>
Phone:		
Fax:		
Contact person:		
Email:		
Website:		
Type of Practice:		
# of Providers in the Clinic:		
# of Individuals to be Present at the Consultation:		
# of anticipated IV's per day:		
Date of Attendance:  Are you enrolled in a future <b>IIVNTP</b> course?   Yes	□ No   □ No   □ No	
Why are you seeking a consultation?		
Please Complete the NEEDS ASSESSMENT		
NEEDS ASSESSMENT:	Do you have Consent for IV?	□ Yes   □ No

## How Comfortable Are You? **Educational Tools for Patients?** ☐ Yes | ☐ No We are committed to providing you with the best experience Post Infusion Instructions? ☐ Yes I ☐ No possible and would like to assess your comfort level on key SOP's Written for IV Protocols? ☐ Yes | ☐ No elements involving an Infusion Clinic. Please rate the following. Thank you. EMR? (or a way to document?) ☐ Yes | ☐ No Vendor Accounts Set-Up? ☐ Yes | ☐ No Please rate your comfort level with mixing IV solutions. Compounding Pharmacy? ☐ Yes I ☐ No $\Box$ 1 $\square$ 2 □ 3 $\Box$ 4 $\square$ 5 Lab Company? ☐ Yes | ☐ No No Experience Expert Medical Supply Company? ☐ Yes | ☐ No Please rate your knowledge of USP standards involving Medical Waste/Sharps Pick-up? ☐ Yes | ☐ No admixing. ☐ Yes | ☐ No Linen? $\Box$ 1 $\square$ 2 □ 3 $\Box$ 4 $\square$ 5 Cleaning Service? ☐ Yes | ☐ No No Experience **Expert** Centrifuge? ☐ Yes | ☐ No Please rate your knowledge of USP standards involving **Properly Trained Staff?** ☐ Yes | ☐ No storage of vials and IV solutions. Refrigerators (medications, labs)? ☐ Yes | ☐ No $\Box$ 1 $\square$ 2 □ 3 □ 4 $\square$ 5 ☐ Yes | ☐ No Hood? No Experience **Expert** Did you ...... Please rate your knowledge of proper disposal of Add IV's to your Medical sharps, vials, and ingredients. ☐ Yes | ☐ No Malpractice Insurance? $\square$ 1 $\square$ 2 $\square$ 3 $\Box$ 4 $\square$ 5 ? ☐ Yes | ☐ No No Experience **Expert** ? ☐ Yes | ☐ No Please rate your knowledge of required emergency equipment, supplies, and medications. $\Box$ 2 $\square$ 3 $\Box$ 4 $\square$ 1 □ 5 Please share any additional comments or needs pertaining to having an Infusion Clinic. No Experience **Expert** Please rate your knowledge of osmolarity and calculating the osmolarity of IV solutions. $\Box$ 1 $\square$ 2 □ 3 $\Box$ 4 □ 5 No Experience Expert Please rate your knowledge of the recommended safety labs needed prior to infusing patients (i.e. G6PD). $\square$ 1 $\Pi_2$ $\square$ 3 $\Pi 4$ $\square$ 5 No Experience Expert Please rate your knowledge of aseptic and sterile technique? NAME: $\Box$ 1 $\square$ 2 $\Box$ 4 $\square$ 5 $\square$ 3

PHONE:

DATE ASSESSMENT COMPLETED:

**Expert** 

No Experience